

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group, LLC

Name of Transferee

Name and Address where notices to transferee should be sent:

SPCP Group, LLC  
Two Greenwich Plaza  
Greenwich, CT 06830  
Attn: Brian Jarman  
Email: bjarmain@silverpointcapital.com

With a copy to:

Pryor Cashman LLP  
7 Times Square  
New York, NY 10036  
Attn: Ronald S. Beacher  
Email: rbeacher@pryorcashman.com

Goldman Sachs Lending Partners LLC

Name of Transferor

Court Claim # (if known): 66655 (which amended 14212)

Amount of Claim: \$1,087,100.00

Date Claim Filed: May 20, 2010 (originally filed September 16, 2009)

Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_

Phone: 212-902-1040

Last Four Digits of Acct #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_ SC Date: 4/5/11  
Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Goldman Sachs Lending Partners LLC ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to SPCP Group, LLC with offices located at 2 Greenwich Plaza, 1st Floor, Greenwich, CT 06830 ("Buyer") all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS HOLDINGS INC. in the amount of \$1,087,100.00 based on a certain Termination and Settlement Agreement dated as of May 10, 2010 (the "Assigned Claim"), being part of the claims included in that proof of claim docketed as Claim No. 66655 which amended Claim No. 14212 (the "Proof of Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). *For the avoidance of doubt, Seller has not assigned any claim included in the Proof of Claim other than the Assigned Claim.*

The Assigned Claim was transferred to Seller as evidenced at docket No. 15611 in the proceedings referenced above.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Assigned Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 5<sup>th</sup> day of March, 2011.

GOLDMAN SACHS LENDING PARTNERS LLC ✓

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Nancy Y. Kwok  
Authorized Signatory

SPCP GROUP, LLC ✓

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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IN WITNESS WHEREOF, dated as of the 5<sup>th</sup> day of April, 2011.

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

SPCP GROUP, LLC

By: Fred Fogel  
Name: Fred Fogel  
Title: Authorized Signatory

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